



## **IECA MEETING AGENDA**

### ***Location:***

Hilton Arlington  
Gallery I & II  
950 North Stafford Street  
Arlington, VA 22203  
703-528-6000

**TUESDAY, SEPTEMBER 13, 2022**

**7:30 AM – BREAKFAST AND COFFEE SERVICE (Sponsored by Symmetry Energy)**

***Location:*** Pre-Function Area @ Hilton Arlington

**8:00 AM – 8:10 AM – Brett Belknap, Director, Energy Supply, Mosaic Company, Chairman of IECA**

***Subject:*** Welcoming remarks and anti-trust compliance statement

**8:10 AM – 8:45 AM – Paul Cicio, President, IECA**

***Subject:*** Accelerating natural gas and electricity costs, declining reliability, increasing shortfall of natural gas pipeline capacity, insufficient electricity transmission competition, accelerating LNG exports, climate change policy, Carbon Border Adjustment Mechanism, EPA NAAQS

**8:45 AM – 9:00 AM – BREAK**

**9:00 AM – 9:30 AM – Mike McKenna, Political Strategist, Washington Times**

***Subject:*** Energy/climate implications of November 2022 election, Q&A

**9:30 AM – 9:45 AM – BREAK**

**9:45 AM – 10:15 AM – Scott Hallam, Senior Vice President of Transmission & Gulf of Mexico, The Williams Company**

***Subject:*** State of play for expanding Transcontinental Gas Pipeline (Transco) and other interstate natural gas pipelines

**10:15 AM – 10:30 AM – BREAK**

**10:30 AM – 11:15 AM – Panel: Carbon Border Adjustment Mechanism, U.S. Legislation, EU Update, Q&A**

***Facilitator:*** Paul Cicio, President, IECA

**Panelists:**

- Sarah Stewart, Executive Director, Silverado Policy Accelerator
- David Banks, Managing Director, Battle Group

**11:15 AM – 11:30 AM – BREAK**

**11:30 AM – 12:00 PM – James Lucier, Managing Director, Capital Alpha**

**Subject:** Implications of HR 5376, the Anti-Inflation Act of 2022 and Senator Manchin's Permitting Reform, Q&A

**12:00 PM – 1:00 PM – LUNCH (Sponsored by Amerex Energy Services & EDF Energy Services)**

**Location:** Gallery III @ Hilton Arlington

**1:00 PM – 1:30 PM – Tomas Carbonell, Deputy Assistant Administrator for Stationary Sources, Office of Air and Radiation, U.S. Environmental Protection Agency**

**Subject:** Review of EPA's major actions that impact manufacturing and energy (GHGs, PM); Needed changes to New Source Review (NSR) to accelerate energy efficiency projects, Q&A

**1:30 PM – 1:45 PM – BREAK**

**1:45 PM – 2:15 PM – The Honorable Mark Christie, Commissioner, Federal Energy Regulatory Commission**

**Subject:** FERC's electricity and natural gas issues with emphasis on electricity transmission competition and pipeline issues, Q&A

**2:15 PM – 2:30 PM – FOOD BREAK**

**2:30 PM – 3:30 PM – Sara El-Hakim, Associate Director, Climate and Sustainability Group, S&P Global Commodity Insights**

**Subject:** Natural gas/electricity market review

**3:30 PM – 3:45 PM – BREAK**

**3:45 PM – 4:45 PM – Panel: Natural Gas State of the Market – Risks, Opportunities, and Policy Issues, Q&A**

**Facilitator:** Mike Kuhn, Director, Global Energy Management, Westrock Company

**Panelists:**

- Aubrey Hilliard, President, Carolinas Division, TEXICAN Natural Gas
- Mary Hensley, Director of Marketing, Enspire Energy
- Brian Harrison, VP of Sales, Symmetry Energy
- Matt Butts, VP, Business Development, EDF Energy Services

**Topics:**

- Top market/policy concerns/pipeline capacity limits this winter?
- How is/will LNG exports impact the market?
- What actions are recommended?

**4:45 PM – 5:15 PM – Brie Van Cleve, Senior Energy Policy Advisor, The Honorable Joe Manchin (D-WV), Chairman, Senate Committee on Energy and Natural Resources (*invited*)**

**Subject:** Senator Manchin's energy agenda, Q&A

**5:30 PM – 6:30 PM – Cocktail Hour (Sponsored by Texican & Enspire Energy)**

**Location:** Gallery Ballroom Pre-Function Area @ Hilton Arlington

### **WEDNESDAY, SEPTEMBER 14, 2022**

**7:30 AM – BREAKFAST AND COFFEE SERVICE (Sponsored by Clearway Energy Group)**

**Location:** Gallery Ballroom Pre-Function Area @ Hilton Arlington

**8:00 AM – 8:45 AM – Panel: Top Manufacturing Issues: Insufficient Natural Gas Pipeline Capacity; Electricity Cost and Reliability; Electricity Transmission Competition**

**Facilitator:** Paul Cicio, President, IECA

Each participant may give a 10-minute presentation followed by Q&A

**Panelists:**

- Amy Andryszak, President & CEO, Interstate Natural Gas Association of America: Insufficient natural gas pipeline capacity and needed policy reforms
- Michelle Bloodworth, President and CEO, America's Power: Electricity reliability implications of increased coal-fired power plant closures
- Sharon Segner, Senior Vice President, LS Power: Status of FERC's electricity transmission; Status of transmission competition nationwide

**8:45 AM – 9:00 AM – BREAK**

**9:00 AM – 10:00 AM – Panel: Electricity State of the Market – Risks, Opportunities, and Policy Issues**

**Facilitator:** Larry Stalica, Head of Energy, Americas, Messer

**Panelists:**

- Todd Krause, Chief Revenue Officer, Voltus, Inc.
- Matthew Butts, VP, Business Development, EDF Energy Services
- Rob McKim, Senior VP, Amerex Energy Services
- Lamar Frazier, Director, Director, Energy, Risk and Carbon Management, Calpine Energy Solutions
- Frank Frederickson, Vice President, Customer Experience, ALLETE/Minnesota Power

**Topics:**

- What do you see as the root causes of higher electricity prices? What advice do you have for manufacturing companies?
- Is electricity reliability in danger? If so, what actions are needed?
- What market or policy changes are necessary?
- Q&A

**10:00 AM – 10:15 AM – BREAK**

**10:15 AM – 11:15 AM – Panel: Renewable Energy (Wind, Solar, Nuclear) State of the Market – Risks, Opportunities, and Policy Issues**

**Facilitator:** Jeff Kaman, Manager, Energy and Supplier Sustainability, Deere & Company

**Panelists:**

- Jereme Kent, CEO & General Manager, One Energy Enterprises
- Rob Martine, Sr. Director, Origination, Clearway Energy
- Frank Travaglione, Manager, Energy Harbor
- John Bolton, Managing Director, Amerex Energy Services
- Danny Ptak, Director, Powerflex

**Topics:**

- What are the opportunities/options for industrials? Risks?
- What is the one thing you would like the FERC and/or Congress to do?
- Q&A

**11:15 AM – 11:30 AM – BREAK**

**11:30 AM – 12:30 PM – Panel: GHG Reduction Options for Manufacturing – Energy Efficiency, Recycling, Demand Response, Non-Wind/Solar Offsets, Hydrogen, Green Natural Gas, CHP/WTP, Thermal Innovations**

**Facilitator:** Paul Cicio, President, IECA

**Panelists:**

- Ray Siada, Director, Willdan
- Erin Williamson, Manager, Energy & Sustainability Strategy, Edison Energy
- Matt McMonagle, CEO, Novo Hydrogen
- Stacey Harralson, President, Wasteology
- Charles Esdaile, Managing Partner, Alturus

**Topics:**

- Each panelist will have 7 minutes to give a presentation

**12:30 PM – Paul Cicio, President, IECA/Meeting Adjourned**

**Subject:** Wrap up, topics, and speakers for next meeting