

IECA – Natural Gas Panel

November 12, 2019

PANEL MEMBERS

Aubrey Hilliard – President, Carolinas Division, TEXICAN Natural Gas

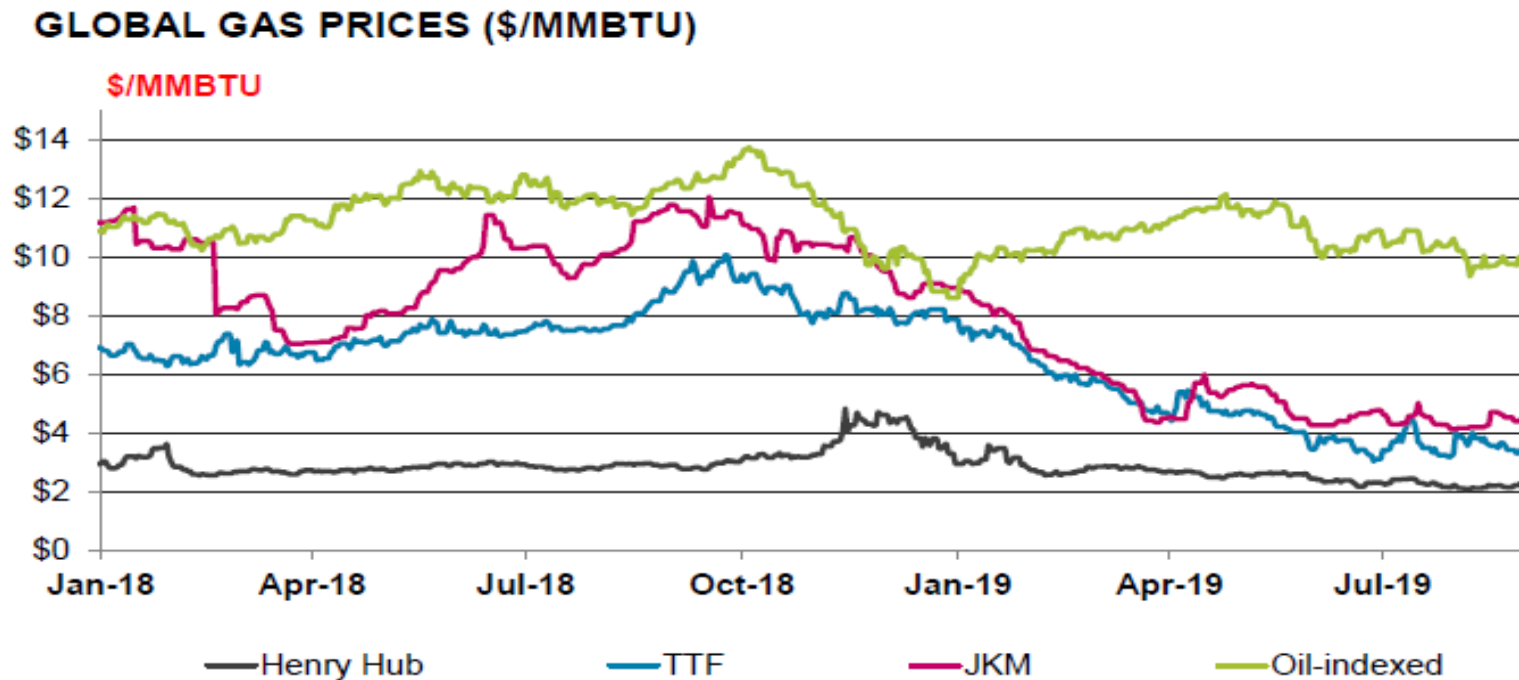
Mary Hensley – President & Director of Marketing, Enspire Energy

Rob Ellis – Vice President, Sales & Origination, CenterPoint Energy
Services

Rob McKim – Senior Vice President, Amerex Energy Services

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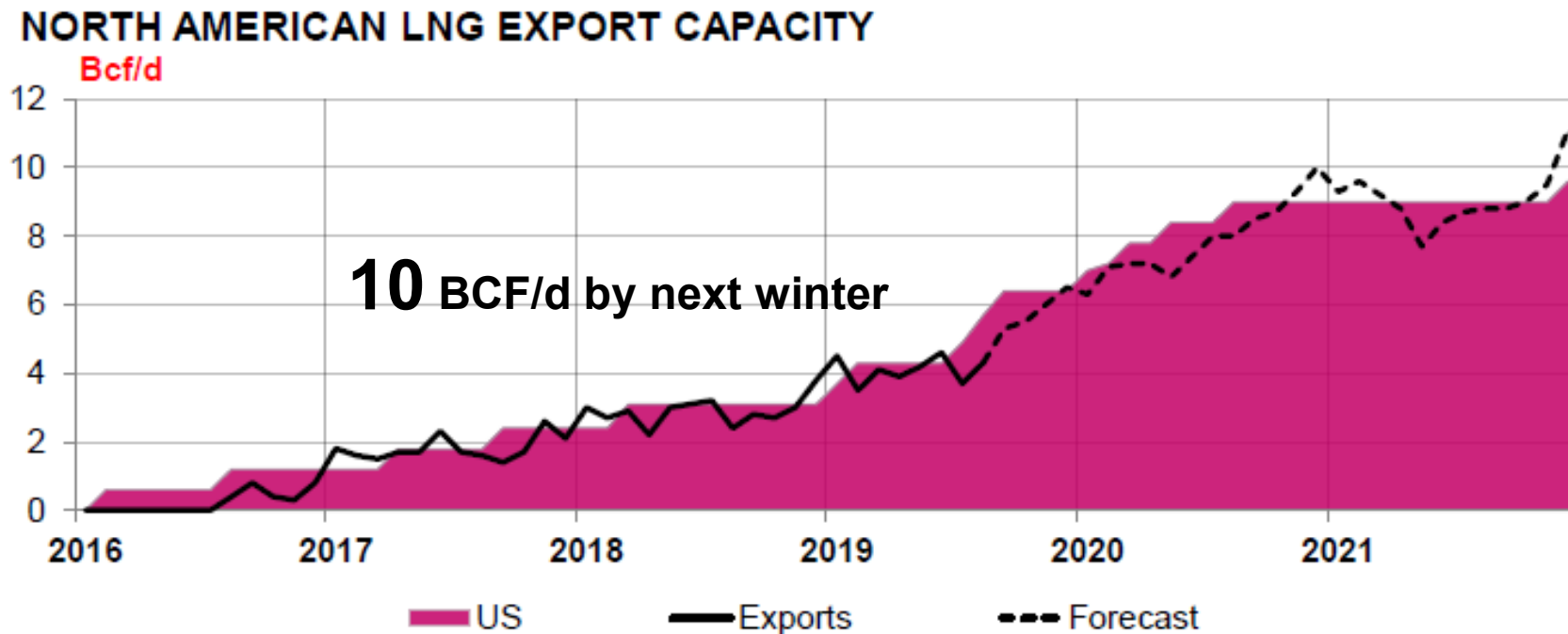
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Source: CenterPoint 2019 TGA Business, Accounting and Professional Development Conference

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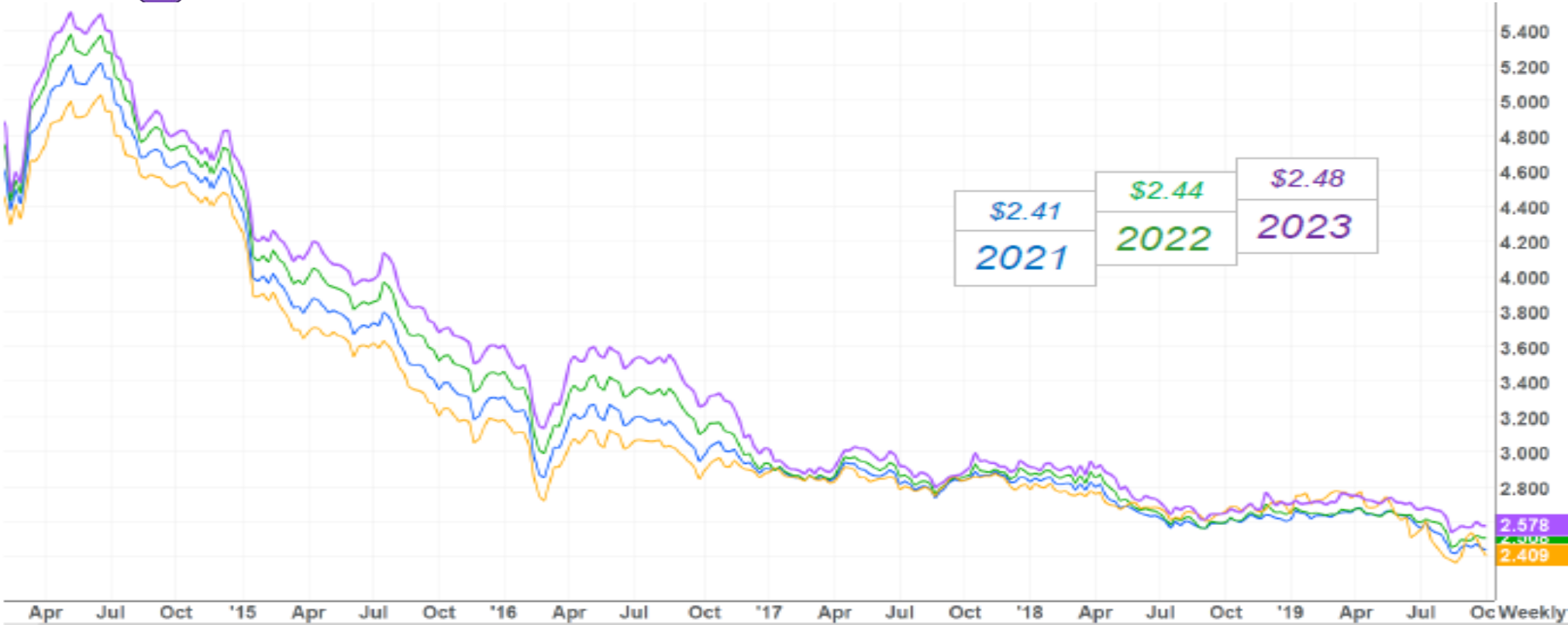
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Source: S&P Global - CenterPoint 2019 TGA Business, Accounting and Professional Development Conference

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Source: CME Forwards Aug 27 2019 | - CenterPoint 2019 TGA Business, Accounting and Professional Development Conference

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Today's Topics

1. Recommendations for this winter for physical/financial positions
2. Available pipeline capacity and market implications.
 - Expected LNG exports by 2024 – will the 2nd wave get financing?
 - Mainline capacity disappearing with producers increasing capacity commitments
 - Risk of interruption (last winter – Westcoast, TETCO, ETNG) – how to prepare
 - Impact of new connectors – Mountain Valley, ACP etc. - cost for transport? Time to commissioning?
3. Are you bullish or bearish on long term gas? Why?
4. What else do we need to be thinking about?