



IECA MEETING AGENDA

Location:

Hilton Arlington
Gallery I & II
950 North Stafford Street
Arlington, VA 22203
703-528-6000

TUESDAY, NOVEMBER 12, 2019

7:30 AM – BREAKFAST AND COFFEE SERVICE (Sponsored by Edison Energy, LLC)

Location: Pre-Function Area @ Hilton Arlington

8:00 AM – 8:10 AM – Darren MacDonald, Director of Energy, Gerdau, Vice Chairman of IECA

Subject: Welcoming remarks and anti-trust compliance statement.

8:10 AM – 8:45 AM – Paul Cicio, President, IECA

Subject: Top challenges/opportunities: electricity, natural gas, climate change, and environmental policy issues impacting industrial companies. Results of two INGAA natural gas pipeline studies.

8:45 AM – 9:15 AM – Bob Weishaar, Chair, Energy and Environmental Group, McNees Wallace & Nurick LLC

Subject: Update on FERC electricity generation and transmission issues impacting industrial energy consumers.

9:15 AM – 9:30 AM – BREAK

9:30 AM – 10:00 AM – Willie Lyles, Legislative Director, Office of the House Majority Whip, Congressman Jim Clyburn (D-SC)

Subject: Energy and climate public policy issues.

10:00 AM – 10:15 AM – BREAK

10:15 AM – 10:45 AM – Andrea Chambers, Partner, DLA Piper LLP

Subject: Update on FERC natural gas pipeline and interstate transmission tariff issues impacting industrials.

10:45 AM – 11:15 AM – BREAK

11:15 AM – 12:00 PM – Harvey Reiter, Partner, Stinson Leonard Street LLP

Subject: Implications of FERC's proposed rule to change PURPA for industrial and renewable energy QFs.

12:00 PM – 1:00 PM – LUNCH (Sponsored by CenterPoint Energy Services and EDF Energy Services)

Location: Gallery III @ Hilton Arlington

1:00 PM – 1:30 PM – Timothy Egan, President and CEO, Canadian Gas Association and International Gas Union's Regional Coordinator for North America

Subject: 2019 World LNG Report.

1:30 PM – 1:45 PM – BREAK

1:45 PM – 2:15 PM – The Honorable Sean Casten (D-IL), Co-Chair, House New Democrat Coalition Climate Change Task Force

Subject: Perspective on carbon tax, cap & trade, and other GHG regulatory regimes.

2:15 PM – 2:30 PM – FOOD BREAK

2:30 PM – 3:30 PM – Richard Redash, Head of Research, North American Gas & Power Analytics, S&P Global Platts

Subject: Natural gas market review.

3:30 PM – 3:45 PM – BREAK

3:45 PM – 4:45 PM – Panel: Natural Gas State of the Market – Risks, Opportunities, and Policy Issues

Facilitator: Lloyd Webb, Director, Commercial Energy, Olin Corporation

Panelists:

- Rob Ellis, Vice President, Sales & Origination, CenterPoint Energy Services
- Aubrey Hilliard, President, Carolinas Division, TEXICAN Natural Gas
- Mary Hensley, Director of Marketing, Enspire Energy
- Rob McKim, Senior Vice President, Amerex Energy Services

Topics:

- How much do you think the U.S. will be exporting by 2019-2024? Will there be adequate pipeline capacity at peak demand with consideration to LNG/exports to Mexico and domestic growth?
- How will LNG exports impact the market? Basis prices, pipeline and storage capacity availability, and seasonal demand?
- What can industrials expect this winter and what actions are recommended?
- Regarding the decline in global natural gas prices, is it sustainable or a seasonal anomaly?

4:45 PM – 5:30 PM – Deepa Poduval, Associate Vice President, Black & Veatch Management Consulting, LLC

Subject: INGAA Foundation study on “The Role of Natural Gas in the Transition to a Lower-Carbon Economy.”

5:30 PM – 6:30 PM – Cocktail Hour (Sponsored by Amerex Energy Services and Enspire Energy)

Location: Gallery Ballroom Pre-Function Area @ Hilton Arlington

WEDNESDAY, NOVEMBER 13, 2019

7:30 AM – BREAKFAST AND COFFEE SERVICE

Location: Gallery Ballroom Pre-Function Area @ Hilton Arlington

8:00 AM – 8:45 AM – Andrew Weissman, CEO, EBW AnalyticsGroup

Subject: Electricity market review.

8:45 AM – 9:00 AM – BREAK

9:00 AM – 10:15 AM – Panel: Electricity State of the Market – Risks, Opportunities, and Policy Issues

Facilitator: Larry Stalica, Head of Energy, Americas, Messer

Panelists:

- Matthew Butts, VP, Business Development, EDF Energy Services, LLC
- Jeff Bush, Vice President, National Accounts, Calpine Energy Solutions
- Frank Frederickson, Vice President - Customer Experience, ALLETE/Minnesota Power
- Paul Super, Manager, National Accounts, Direct Energy
- Nina Plaushin, Vice President, Regulatory and Federal Affairs, ITC Holdings Corp.

Topics:

- Lessons learned: Recap of summer power with a focus on the Northeast/Midwest/Texas heat wave and California. How can industrials protect themselves or benefit?
- Do you see pipeline capacity impacting the power generation sector?
- Is greater competition in transmission projects good or bad for industrial customers?
- Is power quality decreasing? If so, why?
- Did FERC make the right decision in delaying the PJM BRA?
- What do industrials need to know to manage costs and reliability?

10:15 AM – 10:30 AM – BREAK

10:30 AM – 11:40 AM – Panel: Renewable Energy State of the Market – Risks, Opportunities, and Policy Issues

Facilitator: Ed Martell, Regional Manager - North America - Power and Natural Gas, Holcim (US) Inc.

Panelists:

- John Martin, Client Development Manager, Strategic Renewables, Schneider Electric
- Robert Martine, Director, Origination, Clearway Energy
- Laura Wilson, Manager of Corporate Origination, Urban Grid Solar
- Felix Aguayo, Director, Distributed Solutions, EDF Renewables

Topics:

- How will the FERC PURPA NOPR impact renewable energy?
- What are the opportunities/options for industrials? Risks?
- When does the eight-hour battery storage facility make a meaningful compression in peak vs. off-peak power spread?
- Will renewable energy growth continue after the PTC/ITC ends?
- What is the one thing you would like state public utility commissions, FERC, and/or Congress to do?

11:40 AM – 12:00 PM – Steve Coppinger, VP, Engineering Services, CalPortland Company

Subject: Climate/sustainability actions.

12:00 PM – Paul Cicio, President, IECA/Meeting Adjourned

Subject: Wrap up, topics, and speakers for next meeting.