



IECA MEETING AGENDA

Location:

Hilton Arlington
Gallery I & II
950 North Stafford Street
Arlington, VA 22203
703-528-6000

TUESDAY, NOVEMBER 7, 2023

7:30 AM – BREAKFAST AND COFFEE SERVICE (Sponsored by McNees Wallace & Nurick)

Location: Pre-Function Area @ Hilton Arlington

8:00 AM – 8:10 AM – Brett Belknap, Director, Energy Supply, Mosaic Company, Chairman of IECA

Subject: Welcoming remarks and anti-trust compliance statement

8:10 AM – 8:45 AM – Paul Cicio, President, IECA

Subject: Manufacturing energy priorities: electricity reliability, electricity transmission competition, inventory policy as a solution to LNG exports, pipeline capacity, Carbon Border Adjustment Mechanism

8:45 AM – 9:00 AM – BREAK

9:00 AM – 9:30 AM – Cole Simons, Policy Adviser, Office of Senator Bill Cassidy (R-LA)

Subject: Senator Cassidy's Carbon Border Adjustment Mechanism (CBAM) legislation

9:30 AM – 9:45 AM – BREAK

9:45 AM – 10:15 AM – James Robb, President and CEO, North American Electric Reliability Corporation

Subject: Status of electricity reliability

10:15 AM – 10:30 AM – BREAK

10:30 AM – 11:00 AM – Greg Bertelsen, CEO, Climate Leadership Council

Subject: Address the state of play in the EU, U.S., and global perspective on the Carbon Border Adjustment Mechanism

11:00 AM – 12:00 PM – Panel: Regional Transmission Organizations – Electricity Reliability, Transmission Competition, and Other Pressing Issues

Facilitator: Robert Weishaar, Attorney, McNeese Wallace and Nurick

Panelists:

- Stu Bresler, Senior Vice President - Market Services, PJM
- Kari Valley, Managing Assistant General Counsel, MISO
- David Patton, Independent Market Monitor, ERCOT
- Sharon Segner, Senior Vice President, Transmission Policy, LS Power

12:00 PM – 1:00 PM – LUNCH (Sponsored by Amerex Energy Services)

Location: Gallery III @ Hilton Arlington

1:00 PM – 1:30 PM – The Honorable Mark Christie, Commissioner, Federal Energy Regulatory Commission

Subject: FERC's electricity and natural gas issues with emphasis on electricity transmission competition and pipeline issues, Q&A

1:30 PM – 1:45 PM – BREAK

1:45 PM – 2:30 PM – Nikolay Filchev, Associate Director, Global Gas, Gas, Power and Energy Futures, S&P Global Commodity Insights

Subject: Natural gas market review

2:30 PM – 2:45 PM – FOOD BREAK (Sponsored by Alliance Advisory Services)

2:45 PM – 3:15 PM – Toby Rice, CEO, EQT Corporation

Subject: Natural gas, increased pipeline capacity, a requirement for U.S. economic growth and carbon reductions

3:15 PM – 3:30 PM – BREAK

3:30 PM – 4:30 PM – Panel: Natural Gas State of the Market – Risks, Opportunities, and Policy Issues, Q&A

Facilitator: Mike Kuhn, Director, Global Energy Management, WestRock Company

Panelists:

- Aubrey Hilliard, President, Carolinas Division, TEXICAN Natural Gas
- Melissa Griffith, Manager of Operations, Enspire Energy
- Brian Harrison, VP Sales and Origination, Symmetry Energy
- Bill Wagner, Lead Originator, Gas South

4:30 PM – 6:00 PM – Cocktail Hour (Sponsored by Enspire Energy & TEXICAN Natural Gas)

Location: Gallery Ballroom Pre-Function Area @ Hilton Arlington

WEDNESDAY, NOVEMBER 8, 2023

7:30 AM – BREAKFAST AND COFFEE SERVICE (Sponsored by Symmetry Energy)

Location: Gallery Ballroom Pre-Function Area @ Hilton Arlington

8:00 AM – 8:30 AM – Panel: Natural Gas Pipeline Capacity, Electricity Costs, and Reliability

Facilitator: Paul Cicio, President, IECA

Each participant may give a 10-minute presentation followed by Q&A.

Panelists:

- Joan Dreskin, General Counsel, Interstate Natural Gas Association of America (Insufficient natural gas pipeline capacity and needed policy reforms)
- Michelle Bloodworth, President and CEO, America's Power (Electricity reliability implications of the EPA Power Plant Rule and increased coal-fired power plant closures)

8:30 AM – 8:45 AM – BREAK

8:45 AM – 9:45 AM – Panel: Electricity State of the Market – Risks, Opportunities, and Policy Issues

Facilitator: Larry Stalica, Head of Energy, Americas, Messer

Panelists:

- Mike Peters, Manager, Energy, Messer
- Gregg Dixon, Chief Executive Officer, Voltus, Inc.
- Rob McKim, Senior VP, Amerex Energy Services
- Frank Frederickson, VP – Customer Experience & Engineering Services, ALLETE/Minnesota Power

9:45 AM – 10:00 AM – BREAK

10:00 AM – 11:00 AM – Panel: Clean Electricity (Wind, Solar, Nuclear) State of the Market – Risks, Opportunities, and Policy Issues

Facilitator: Jeff Kaman, Manager, Energy and Supplier Sustainability, Deere & Company

Panelists:

- Jereme Kent, CEO & General Manager, One Energy Enterprises LLC
- Michael Berry, Director, Commercial Origination, Clearway Energy
- Benton Arnett, Director, Markets and Policy, Nuclear Energy Institute, on behalf of Energy Harbor
- John Bolton, Managing Director, Amerex Energy Services
- Kyle Davis, Sr. Director, U.S. Federal Policy, Enel North America

11:00 AM – 11:15 AM – BREAK

11:15 AM – 12:15 PM – Panel: GHG Reduction Options for Manufacturing – Energy Efficiency, Recycling, Demand Response, Non-Wind/Solar Offsets, Hydrogen, Green Natural Gas, CHP/WTP, Thermal Innovations

Facilitator: Paul Cicio, President, IECA

Panelists:

- Matt McMonagle, CEO, NovoHydrogen
- Scott Wetteland, Sr Efficiency Engineer, Willdan
- Erin Williamson, Manager, Energy & Sustainability Strategy, Edison Energy
- Paul Grod, CEO, Rodan Energy Solutions
- Roland Butzke, Enterprise Account Executive, Siemens Industry, Inc.
- Erik Pearson, Sr. Manager, Sustainability, Insight Sourcing Group

Each participant may give a 7-minute presentation followed by Q&A

12:15 PM – Paul Cicio, President, IECA/Meeting Adjourned

Subject: Wrap up, topics, and speakers for next meeting